

INDEX PERFORMANCE

	Aug-21			Comparative Change (in percent)				
	High	Low	Close	1-month	3-month	6-month	12-month	Year-to-Date
PSE Index (PSEi)	6,855.44	6,320.19	6,855.44	9.33	3.42	0.89	16.51	(3.98)
All Shares Index	4,225.58	3,976.94	4,225.58	7.39	5.04	2.56	19.55	(1.10)
Financials Index	1,445.34	1,396.53	1,427.71	4.89	0.64	(3.35)	26.38	(1.38)
Industrial Index	10,049.93	9,091.90	10,049.93	12.06	12.45	16.11	28.99	6.99
Holding Firms Index	6,875.80	6,188.59	6,875.80	9.74	2.49	(0.64)	12.72	(6.51)
Property Index	3,159.95	2,936.50	3,094.98	5.47	(4.04)	(10.48)	14.18	(15.54)
Services Index	1,773.61	1,547.81	1,773.61	16.28	18.74	22.04	19.60	17.14
Mining & Oil Index	9,840.62	9,117.97	9,224.98	(5.64)	(1.97)	(1.14)	53.62	(3.18)

AVERAGE DAILY VALUE TRADED (in Million Php)

	Jul-21 (21 days)	Aug-21 (21 days)	Year-to-Date (164 days)	Comparative Change (in percent)				
				1-month	3-month	6-month	12-month	Year-to-Date ¹
Total Market	5,867.74	7,579.12	8,386.66	29.17	7.43	(38.61)	(7.39)	26.02
Regular Market	4,871.58	6,276.10	7,198.75	28.83	0.96	(46.53)	(12.61)	20.84
Non-regular Market	996.17	1,303.01	1,187.91	30.80	55.44	114.45	30.05	70.17
Domestic Issues	5,856.32	7,566.68	8,377.47	29.21	7.42	(38.69)	(7.45)	25.96
Foreign Issues	11.42	12.44	9.18	8.89	11.47	143.32	61.49	99.39
Common	5,797.34	7,479.58	8,256.83	29.02	7.40	(37.15)	(7.81)	25.17
Preferred	57.44	46.38	96.77	(19.26)	(37.20)	(87.82)	(22.89)	102.67
Warrants & PDR	5.95	48.14	21.09	709.68	1,466.07	94.75	957.44	207.60
Dollar Denominated	7.01	5.02	11.97	(28.43)	(64.39)	(87.55)	(10.46)	189.38
Total Market	5,867.74	7,579.12	8,386.66	29.17	7.43	(38.61)	(7.39)	26.02
Financials Sector	768.13	526.98	837.86	(31.39)	(42.05)	(53.07)	(25.50)	(11.49)
Industrial Sector	1,571.44	2,035.81	1,931.32	29.55	37.48	(10.87)	22.13	47.91
Holding Firms Sector	964.72	1,348.10	1,435.13	39.74	4.05	(60.27)	(50.55)	(13.96)
Property Sector	1,228.37	1,431.65	1,462.15	16.55	(0.97)	43.32	(13.92)	8.43
Services Sector	1,128.26	2,059.73	2,316.37	82.56	21.91	(47.98)	101.96	97.80
Mining & Oil Sector	172.16	152.60	284.77	(11.36)	(18.78)	(60.97)	(43.78)	172.97
SME Board	31.65	22.58	116.11	(28.66)	(46.71)	(88.38)	(82.23)	7.75
ETF	3.01	1.67	2.95	(44.54)	(55.13)	(44.36)	(11.05)	(9.71)

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¹ Current year-to-date average daily value traded vs. previous year-to-date average daily value traded

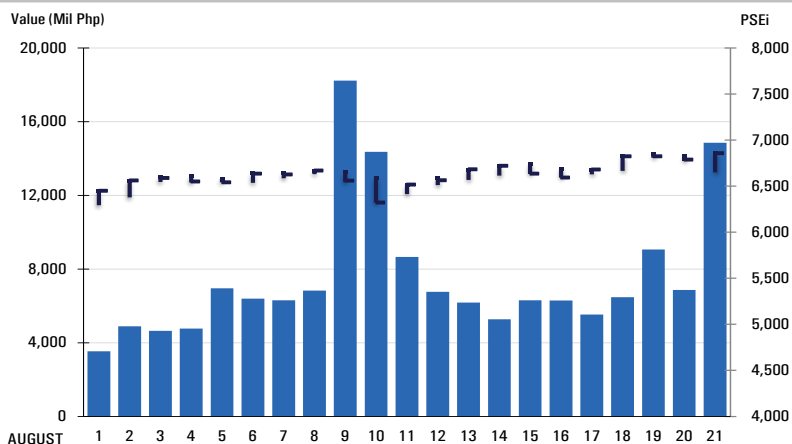
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MONTHLY REVIEW



STOCK MARKET REPORT

- Investor sentiment improved in August on the back of the significant improvement in the country's economic output in the first half of 2021, narrowing fiscal deficit, and easing of quarantine restrictions in the latter part of the month. The US Food and Drug Administration's full approval on the COVID-19 vaccine developed by Pfizer, Inc. and BioNTech SE also helped boost market activity even as the COVID-19 delta variant was thought to be fueling the surge in new cases locally and worldwide. The benchmark PSEi capped the month at 6,855.44 points, 9.3% or 585.21 points higher than the previous month's close of 6,270.23 points. Year-to-date, the PSEi was down by 4.0% or 284.27 points from 7,139.71 points at the end of 2020.
- Five of the six sector indices charted the same upward trajectory, led by the Services index with 16.3%. The Industrial, Holding Firms, Property, and Financials indices trailed with corresponding gains of 12.1%, 9.7%, 5.5%, and 4.9%. The Mining & Oil index bucked the trend as it slipped by 5.6%. The broader All Shares index went up by 7.4% or 290.72 points to finish at 4,225.58 points in August. However, year-to-date, the All Shares index was down by 1.1% or 47.03 points from 4,272.61 points at the end of 2020.
- Total market capitalization (MCAP) surged by 17.6% to P18.53 trillion in August from P15.76 trillion the month prior and by 39.1% from P13.32 trillion in the same month last year. Meanwhile, domestic MCAP for the month expanded by 21.5% to P15.22 trillion from P12.53 trillion in July. This was also 42.3% higher than the P10.69 trillion domestic MCAP booked in August 2020. Year-to-date, total MCAP and domestic MCAP expanded by 16.6% and 16.2%, respectively, from the 2020 year-end figures of P15.89 trillion and P13.10 trillion.
- A total of P159.16 billion worth of shares exchanged hands in August, which was 29.2% more than the P123.22 billion total value turnover registered the previous month. On an annual basis, this represented a 2.4% increase from P155.49 billion in the same month a year ago. Latest data brought the eight-month total value turnover to P1.38 trillion, up by 28.4% from P1.07 trillion in the comparable period in 2020. Average daily value turnover likewise soared by 29.2% to P7.58 billion in August from P5.87 billion month-on-month albeit 7.4% lower than the P8.18 billion posted last year. Average daily value turnover for the first eight months of the year increased by 26.0% to P8.39 billion from P6.66 billion in the same period in 2020.
- Foreign investors poured in more capital during the month as net buying transactions amounted to P2.64 billion, a turnaround from the P9.15 billion net selling figure in July and P12.71 billion net selling figure in the same month last year. Latest data helped trim net foreign selling to P84.38 billion in the first eight months of 2021 from the P87.90 billion net foreign selling year-on-year. From January to August, foreign transactions accounted for 33.1% of market activity, which was down from 47.9% in the comparable period in 2020.
- On 12 August 2021, the Philippine Stock Exchange welcomed Filinvest REIT Corp. (FILRT) as the third company to list on the market this year and the third real estate investment trust in its roster of listed companies. FILRT raised a total of P12.58 billion of capital from offering 1.80 billion secondary and over-allotment shares to the public. FILRT shares ended the month at P7.06, higher by 0.9% or six centavos from its offer price of P7 apiece.
- PSE announced that AC Energy Corporation and Converge Information and Communications Technology Solutions, Inc. will be among the securities to comprise the 30-member PSEi effective 16 August 2021, based on its review covering the July 2020 to June 2021 period. These securities will replace DMCI Holdings, Inc. and Emperador Inc. For this review, another consideration was the early inclusion of large issuances. The sector indices will also have a recomposition of its member-companies. Rizal Commercial Banking Corporation will be removed from the Financials index. The Industrial index will see the inclusion of Alsons Consolidated Resources, Inc. and the exclusion of EEI Corporation, Shakey's Pizza Asia Ventures, Inc., and Phoenix Petroleum Philippines, Inc. For the Holding Firms index, AbaCore Capital Holdings, Inc. will be added and Lopez Holdings Corporation will be removed. Arthaland Corporation and D.M. Wenceslao & Associates, Incorporated will be taken